## **ANNEXURE V**

## Indemnity Bond for Change of Karta in respect of MF Units upon demise of the Karta

[To be submitted in non-judicial stamp paper as per the value prescribed by the respective State subject]

(To be signed by all the co-parceners, including the new Karta)

	The HUF has investments in the follow	wing Schemes / folios of		Mutual Fund:	
	Scheme Name		Folio No.	No. of Units	
1.					
2.					
3. 4.					
i)	The Karta of the above HUF, Mr.				
1)	who was managing the affairs of the HUF, expired on and the persons mentioned				
	below are the only living member(s) of the		1		
	Name of the coparcener(s)	Address	Date of Birth	Relation with the deceased Karta	
1.					
2.					
3.					
4.					
	I/We further affirm jointly and singly that Mr./Ms.  is the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HU  I/We have, therefore, approached you with a request to replace the name of the deceased Karta with the name of  Mr./Ms.  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HU  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HU  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HU  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HU  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HU  is the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF  as the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF / is the new Karta duly appointed by all the surviving members of the HUF / is the new Karta duly appointed by all the surviving members of the HUF / is the new Karta duly appointed by all the surviving members of the HUF / is the new Karta duly appointed				
	Karta of the HUF in your records for which	<u> </u>	herein contained and		
w)	Karta of the HUF in your records for which information herein given by us believing the In consideration therefore of the name of the Karta in the aforesaid Mutus severely agree and undertake to indemnify	Mutual Fural Fund folios in the place of decorand keep indemnified, saved, dand its successors and assigns forges, expenses, damages, etc., what	and acceding to my/o reased Karta, I/We lefended, harmless or all time hereafter a tsoever which the mu	our request to replace pointly and gainst all losses,	
	Karta of the HUF in your records for which information herein given by us believing the In consideration therefore of the name of the Karta in the aforesaid Mutus severely agree and undertake to indemnify Mutual Fund costs, claims, actions, demands, risks, charge	Mutual Fural Fund folios in the place of decreased and keep indemnified, saved, dand its successors and assigns for ges, expenses, damages, etc., what ting on my/our request as herein a	and acceding to my/o reased Karta, I/We lefended, harmless or all time hereafter a tsoever which the mu bove mentioned.	d on relying on the our request to repla nereby jointly and gainst all losses, atual fund may suff	
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## **SURETY**

complying with the request contained cheve of the	congragance hara	inghove and the said Mutual Fun
complying with the request contained above of the signs will be entitled to claim and realise all clain	-	
my properties, as the case may be.		
Sureties Name & Address (Mandatory)	PAN	Signature of the Surety
		X
		X
	1	1
Signed before	ne	
	my properties, as the case may be.  Sureties Name & Address (Mandatory)	