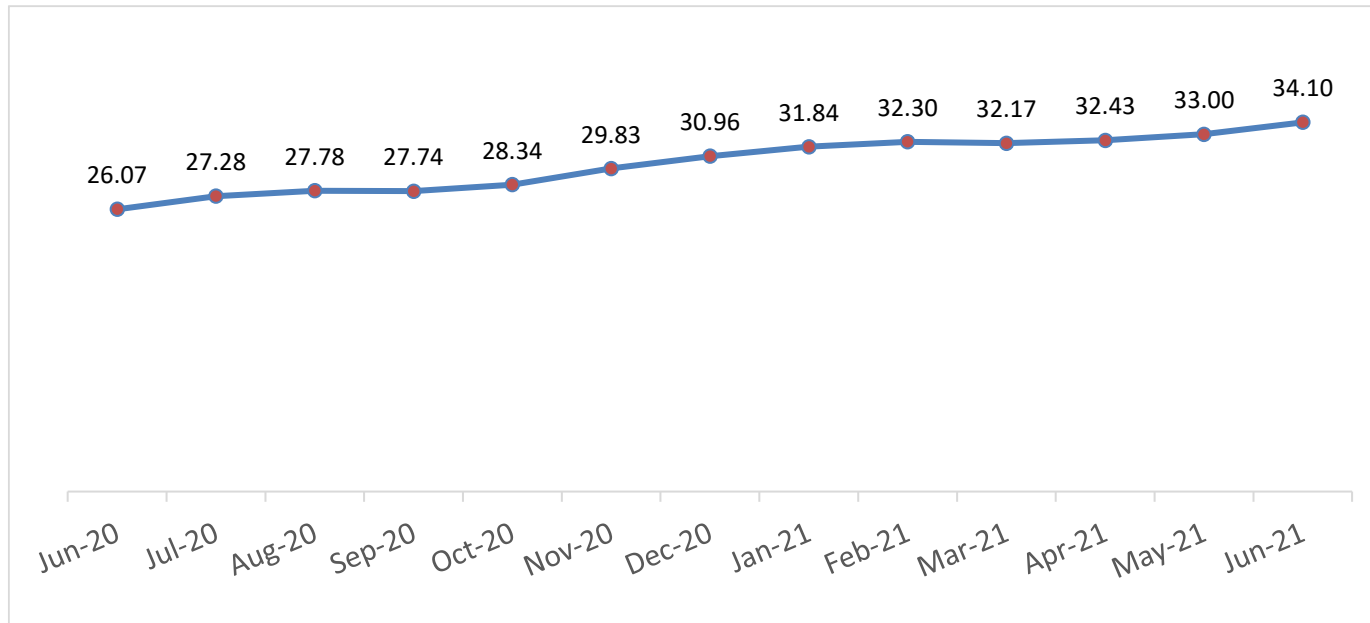




# Total Assets (Rs. Trillion)



Assets managed by the Indian mutual fund industry has increased from Rs. 26.07 trillion in Jun 2020 to Rs. 34.10 trillion in June 2021. That represents 30.82% increase in assets over June 2020

*Assets are measured as average assets for the month.  
Rs. Trillion is equivalent to Rs. lac Cr.*

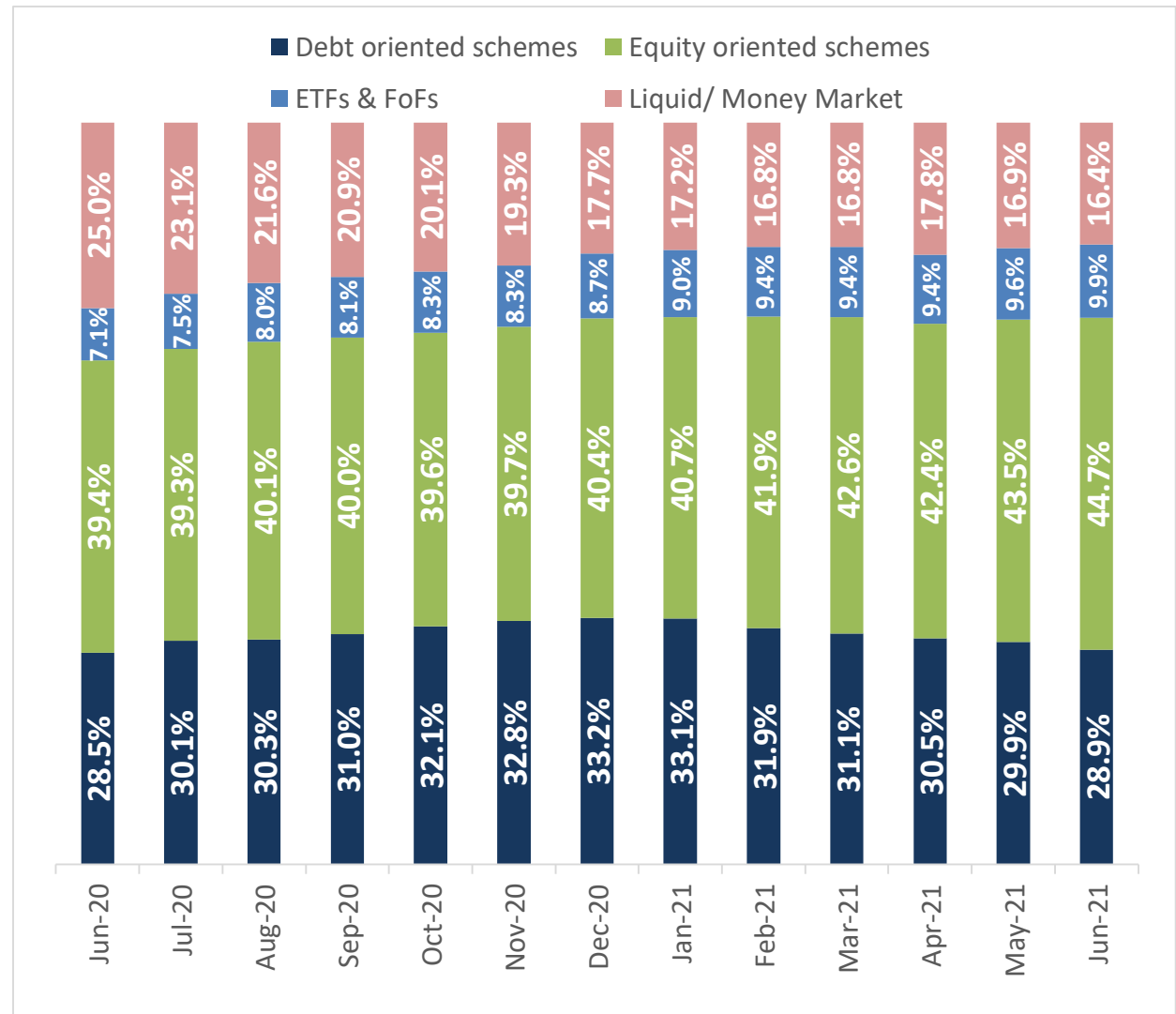


# Scheme wise Composition of Assets

The proportionate share of equity-oriented schemes is now 44.7% of the industry assets in June 2021, up from 39.4% in June 2020.

The proportionate share of debt-oriented schemes is 28.9% of industry assets in June 2021, up from 28.5% in June 2020.

Significant increase in ETF market share from 7.1% in June 2020 to 9.9% in June 2021



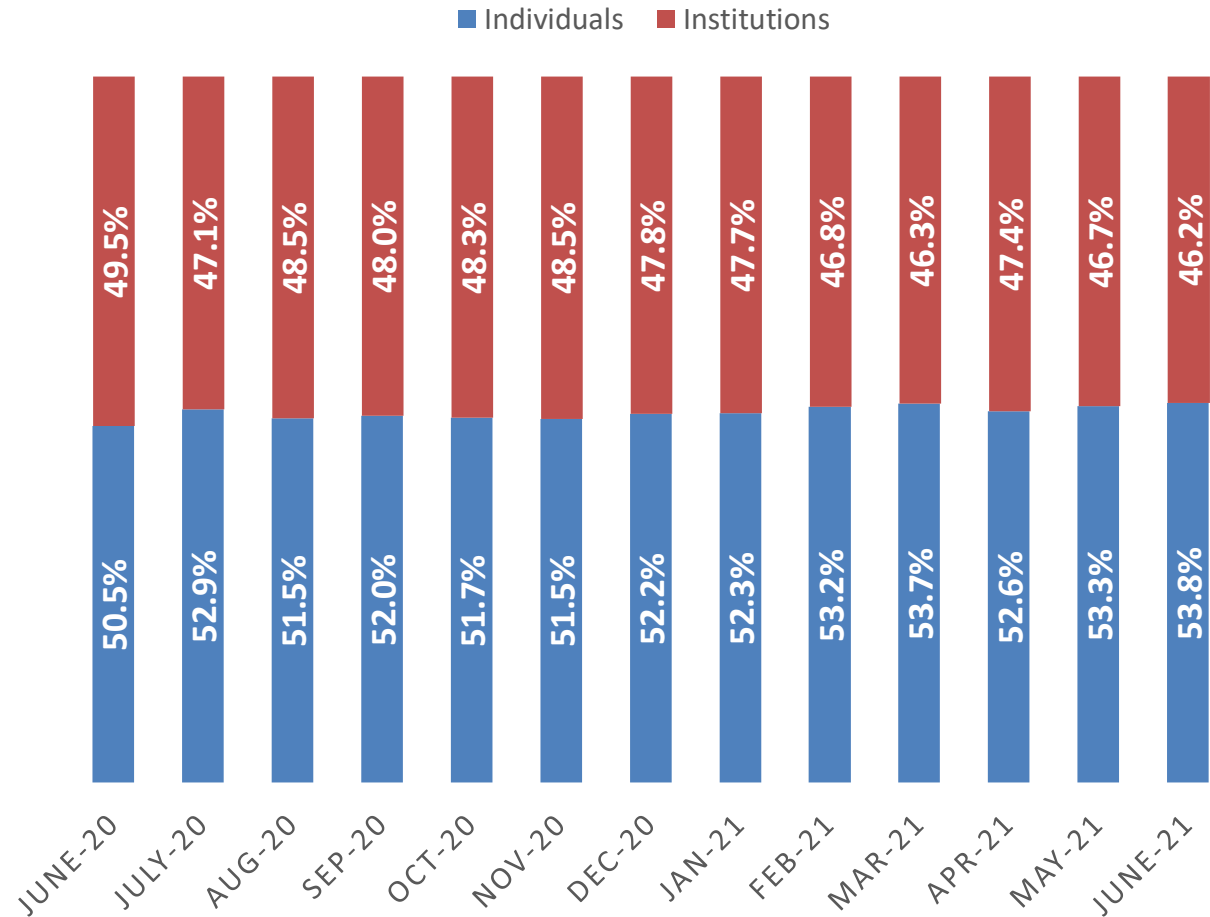
Equity-oriented schemes include equity and balance funds.

# Investor Type-wise Composition of Mutual Fund Assets



Individual investors now hold a marginally higher share of industry assets, i.e. 53.8% in June 2021, compared with 50.5% in June 2020

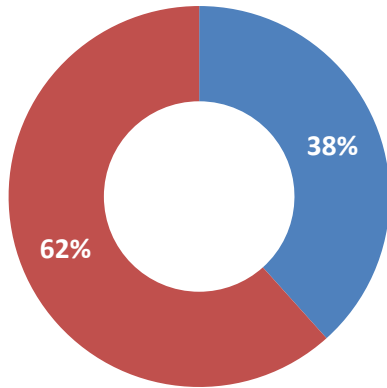
Institutional investors account for 46.2% of the assets, of which corporates are 95%. The rest are Indian and foreign institutions and banks.



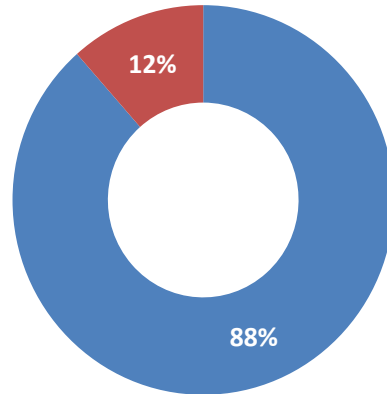
*Institutions include domestic and foreign institutions and banks. HNIs are investors who invest with a ticket size of Rs.2 lakhs or above.*

# Investor Categories Across Scheme Types

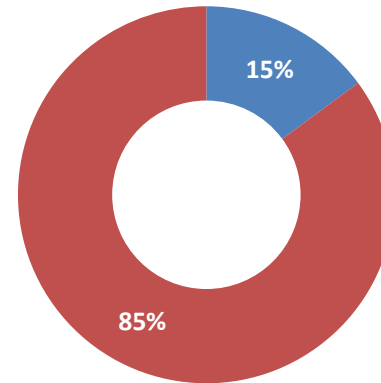
Debt Oriented Schemes



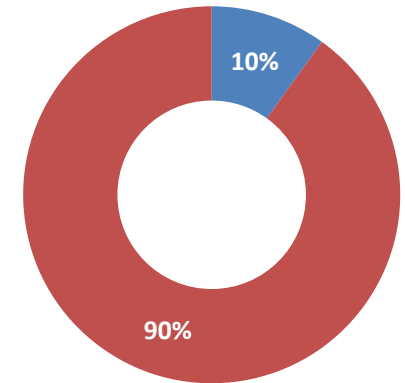
Equity Oriented Schemes



Liquid/ Money Market



ETFs, FoFs



■ Individual ■ Institutional

Equity-oriented schemes derive 88% of their assets from individual investors (Retail + HNI)

Institutional investors dominate liquid and money market schemes (85%), debt-oriented schemes (62%) and ETFs, FOFs (90%).

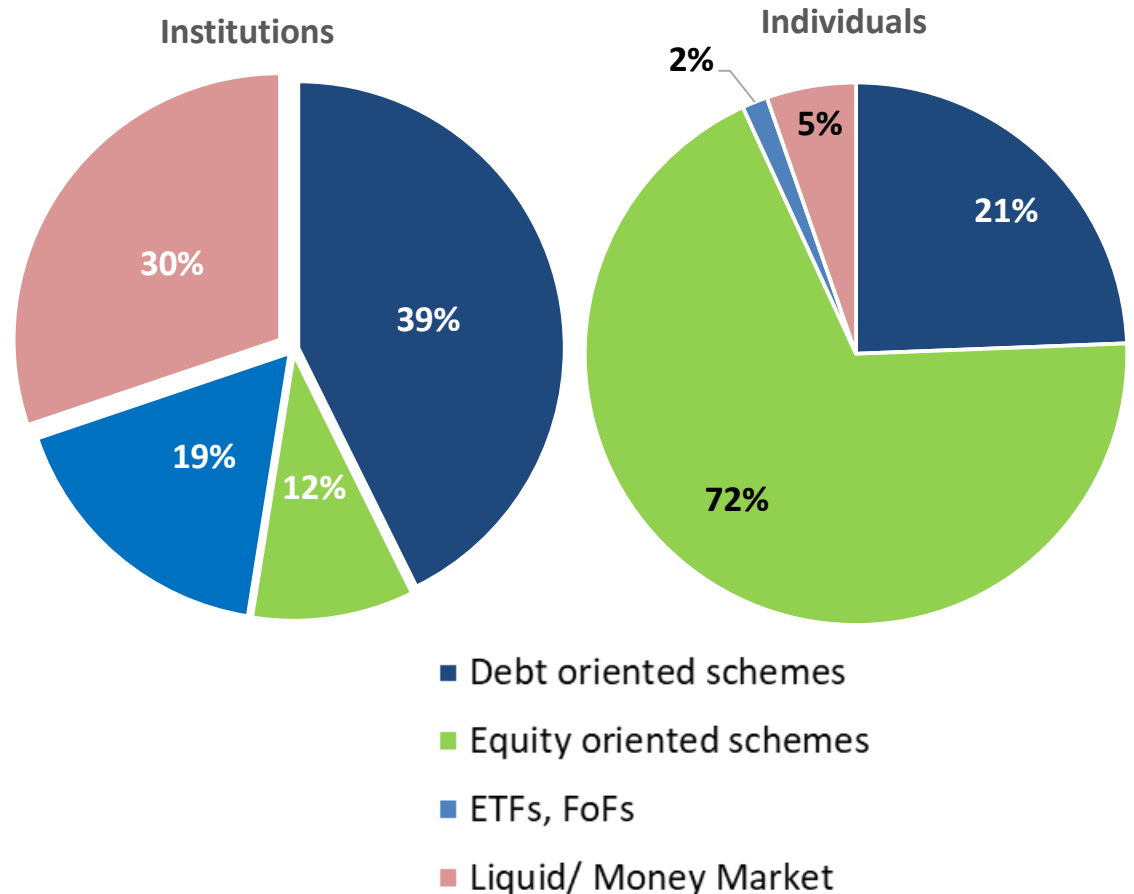
*Institutions include domestic and foreign institutions and banks.  
HNIs are investors who invest with a ticket size of Rs. 2 lakhs or above.  
Equity-oriented schemes include equity and balanced funds.*

# Composition of Investors' Holdings

Individual investors primarily hold equity-oriented schemes while institutions hold liquid and debt-oriented schemes.

72% of individual investor assets are held in equity-oriented schemes.

69% of institutions assets are held in liquid / money market schemes and debt-oriented schemes.



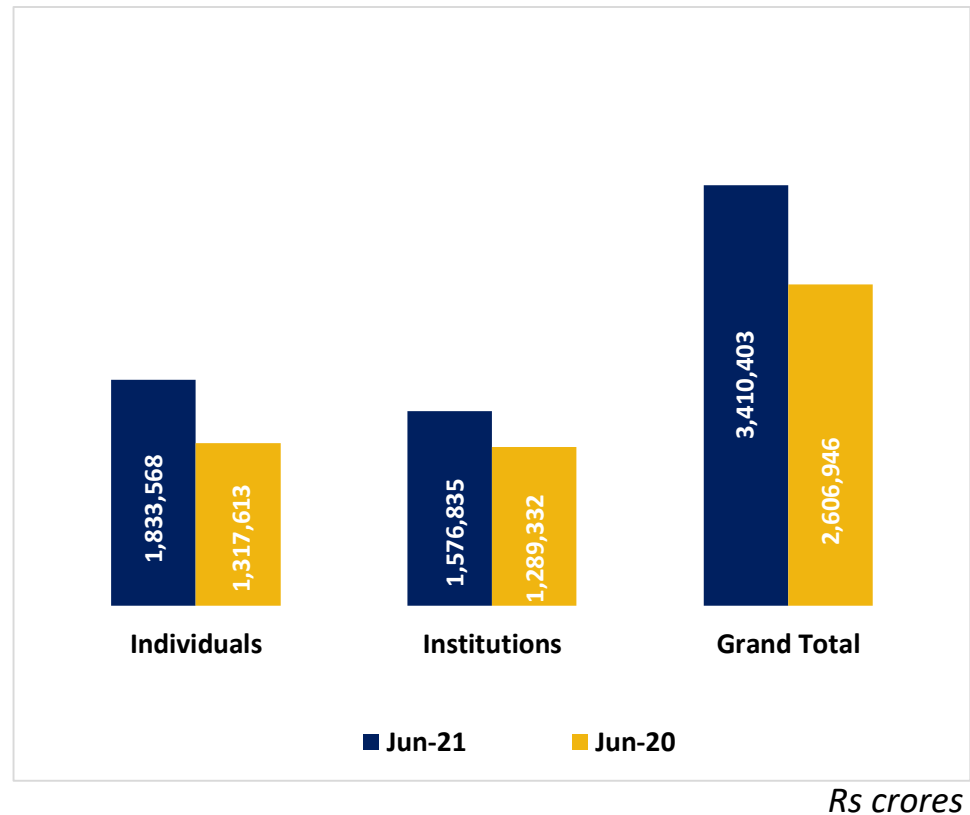
*Institutions include domestic and foreign institutions and banks.  
Individuals include HNIs or investors who invest with a ticket size of Rs. 2 lakhs or above.  
Equity-oriented schemes include equity and balanced funds.*

# Growth in Assets



The value of assets held by individual investors in mutual funds increased from Rs.13.18 lac cr in June 2020 to Rs. 18.34 lac cr in June 2021, an increase of 39.16%.

The value of Institutional assets has increased from Rs.12.89 lac cr in June 2020 to Rs.15.77 lac cr in June 2021, an increase of 22.30%.



*Institutions include domestic and foreign institutions and banks.  
Rs. lac cr is equivalent to Rs. Trillion.*