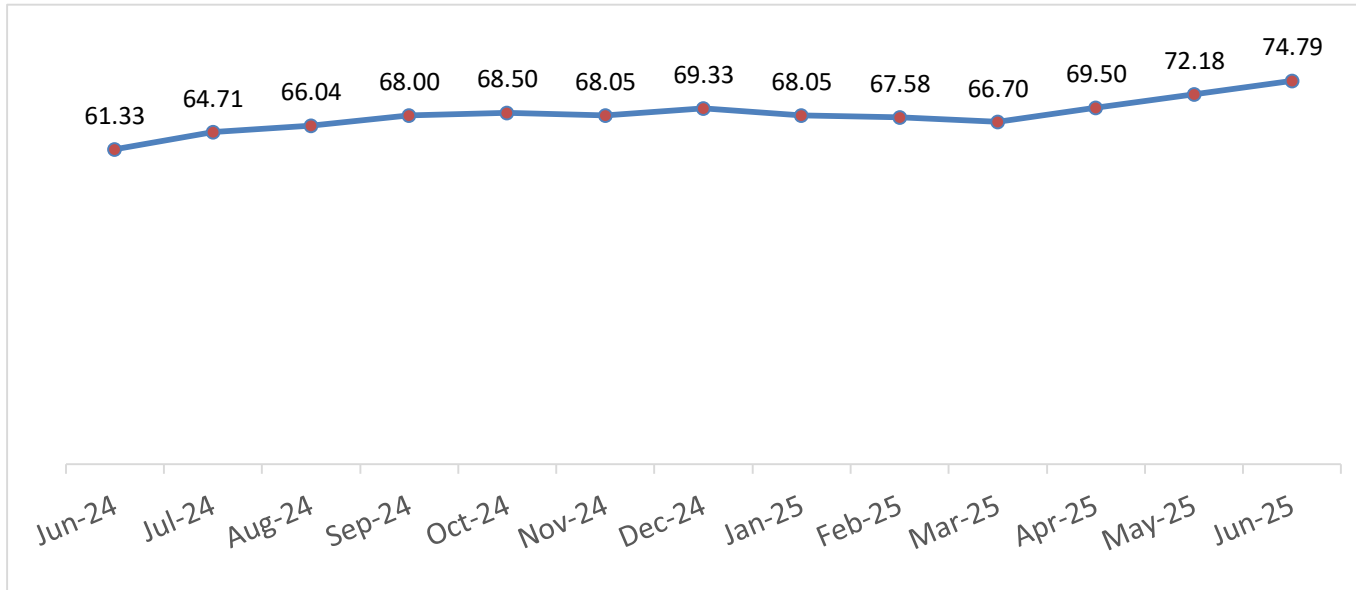




Total Assets (Rs. Trillion)



Assets managed by the Indian mutual fund industry has increased from Rs. 61.33 trillion in June 2024 to Rs. 74.79 trillion in June 2025. That represents 21.94% increase in assets over June 2024

*Assets are measured as average assets for the month.
Rs. Trillion is equivalent to Rs. lac Cr.*

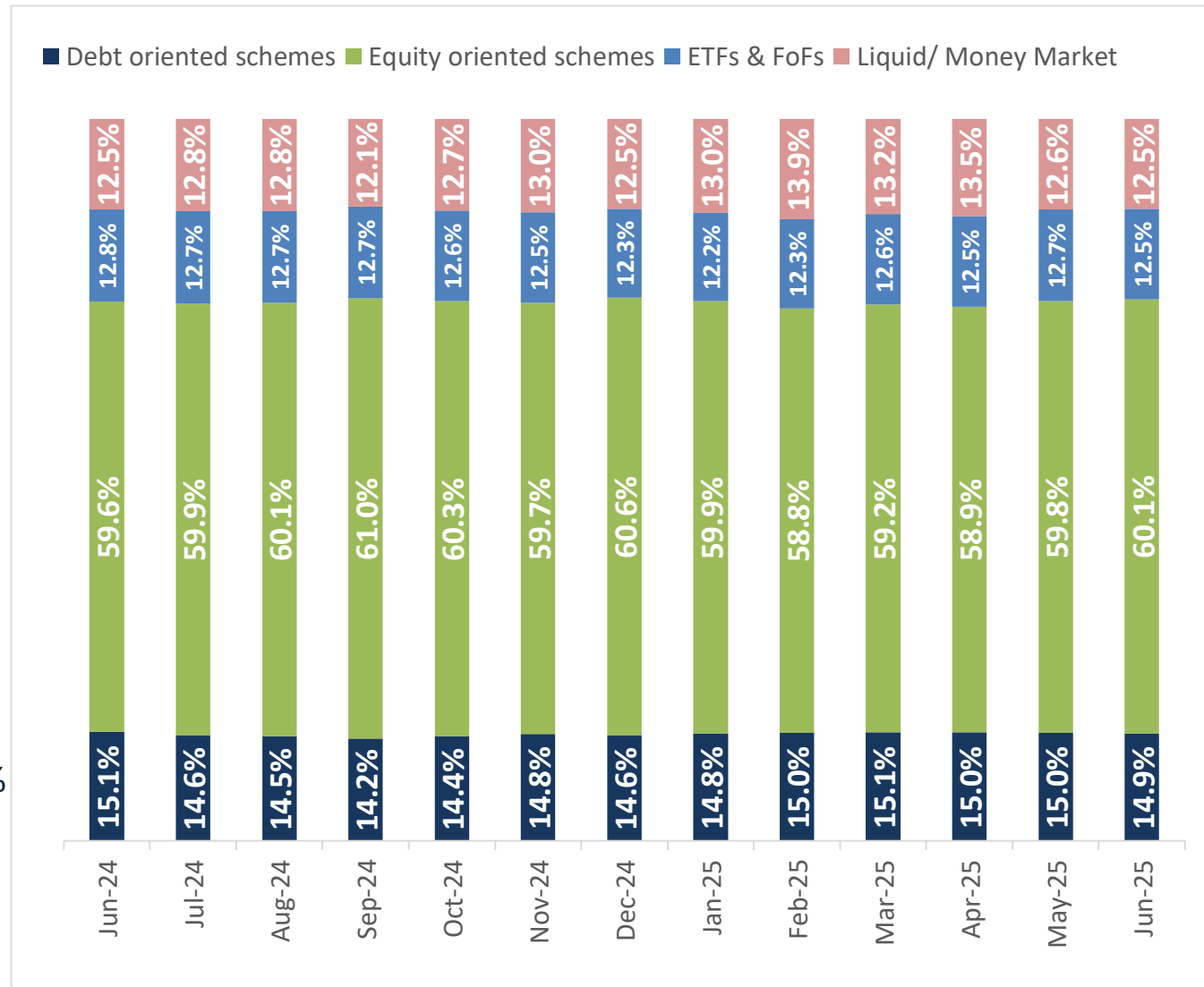
Scheme wise Composition of Assets



The proportionate share of equity-oriented schemes is now 60.1% of the industry assets in June 2025, up from 59.6% in June 2024.

The proportionate share of debt-oriented schemes is 14.9% of industry assets in June 2025, down from 15.1% in June 2024.

ETF market share is 12.5% in June 2025, down from 12.8% in June 2024.



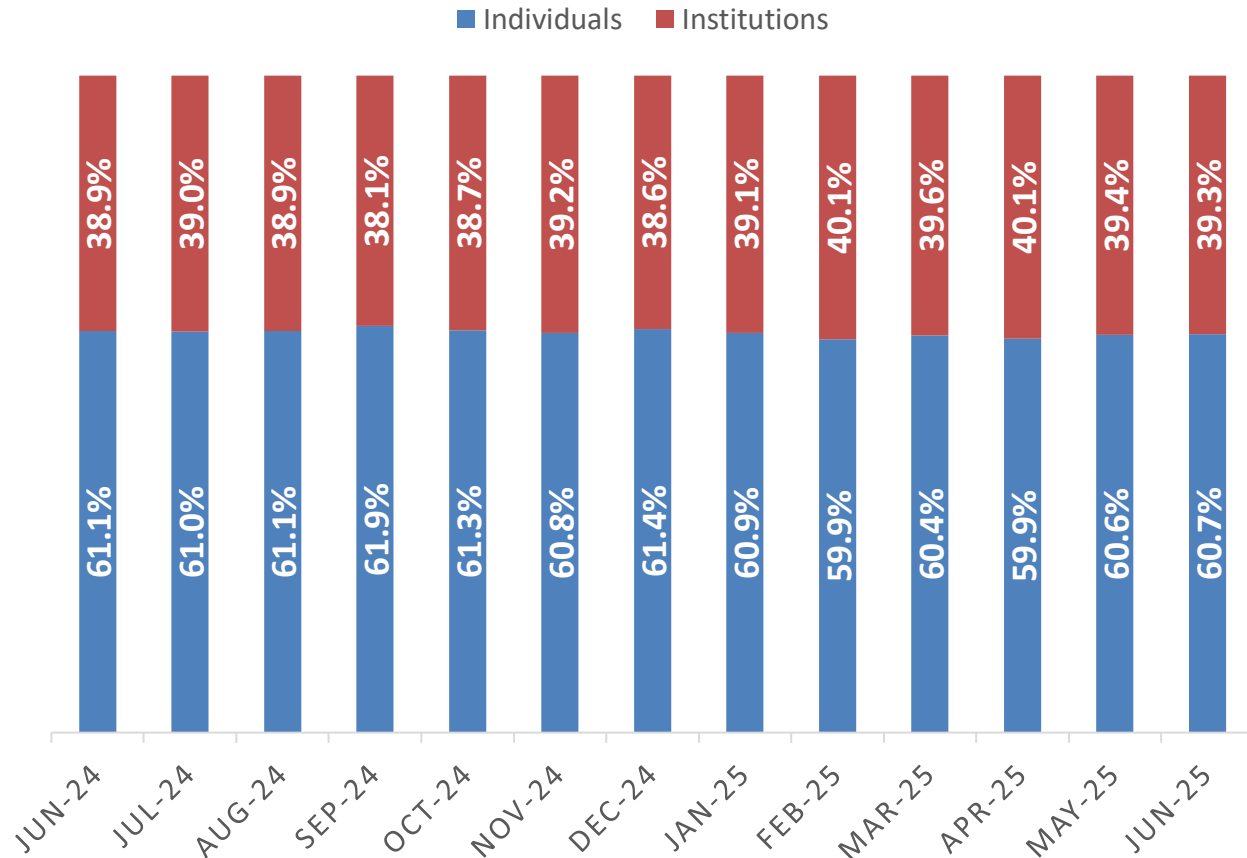
Equity-oriented schemes include equity and balance funds.

Investor Type-wise Composition of Mutual Fund Assets



Individual investors now hold a relatively low share of industry assets, i.e. 60.7% in June 2025, as compared to 61.1% June 2024

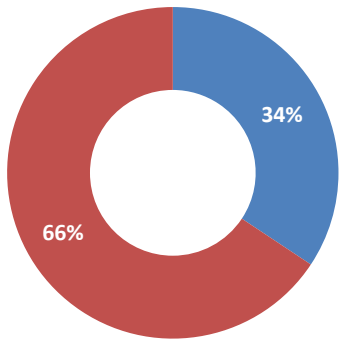
Institutional investors account for 39.3% of the assets, of which corporates are 94%. The rest are Indian and foreign institutions and banks.



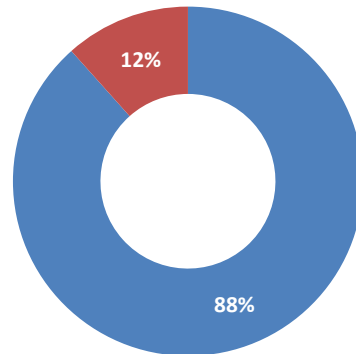
Institutions include domestic and foreign institutions and banks. HNIs are investors who invest with a ticket size of Rs.2 lakhs or above.

Investor Categories Across Scheme Types

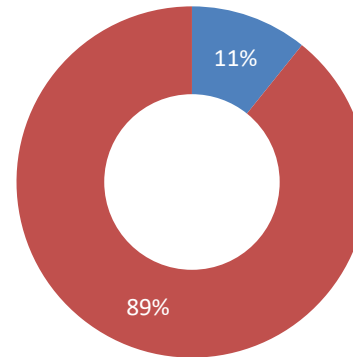
Debt Oriented Schemes



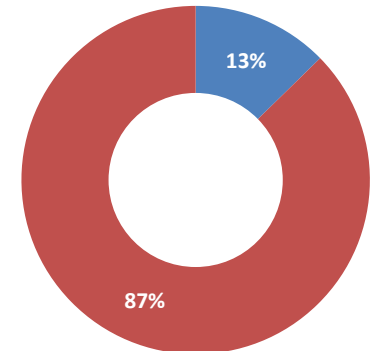
Equity Oriented Schemes



Liquid/ Money Market



ETFs, FoFs



■ Individual ■ Institutional

Equity-oriented schemes derive 88% of their assets from individual investors (Retail + HNI)

Institutional investors dominate liquid and money market schemes (89%), debt-oriented schemes (66%) and ETFs, FOFs (87%).

* In June 24-

- Equity-oriented schemes derived 88% of their assets from individual investors .
- Institutional investors dominated liquid and money market schemes (89%), debt-oriented schemes (62%) and ETFs, FOFs (89%).

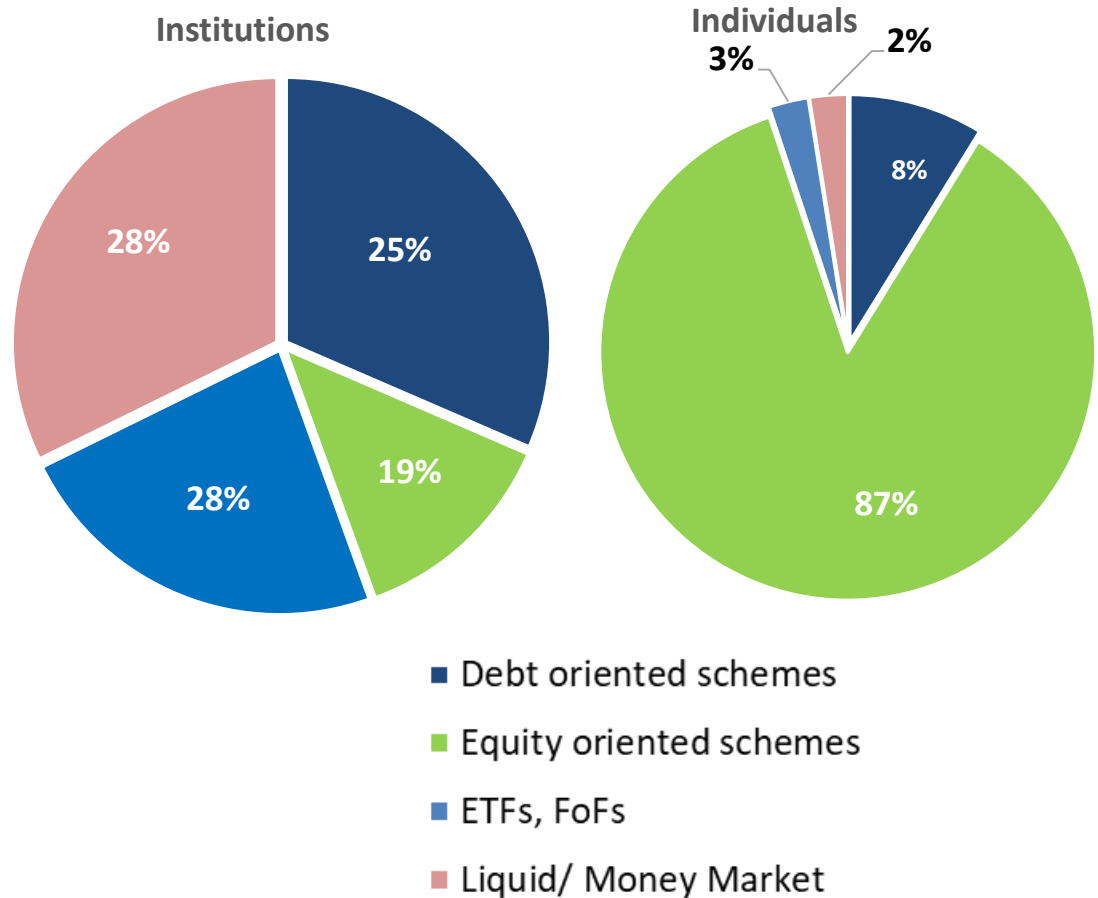
*Institutions include domestic and foreign institutions and banks.
HNIs are investors who invest with a ticket size of Rs. 2 lakhs or above.
Equity-oriented schemes include equity and balanced funds.*

Composition of Investors' Holdings

Individual investors primarily hold equity-oriented schemes while institutions hold liquid, debt-oriented schemes and ETFs, FoFs

87% of individual investor assets are held in equity-oriented schemes.

53% of institutions assets are held in liquid / money market schemes and debt-oriented schemes.



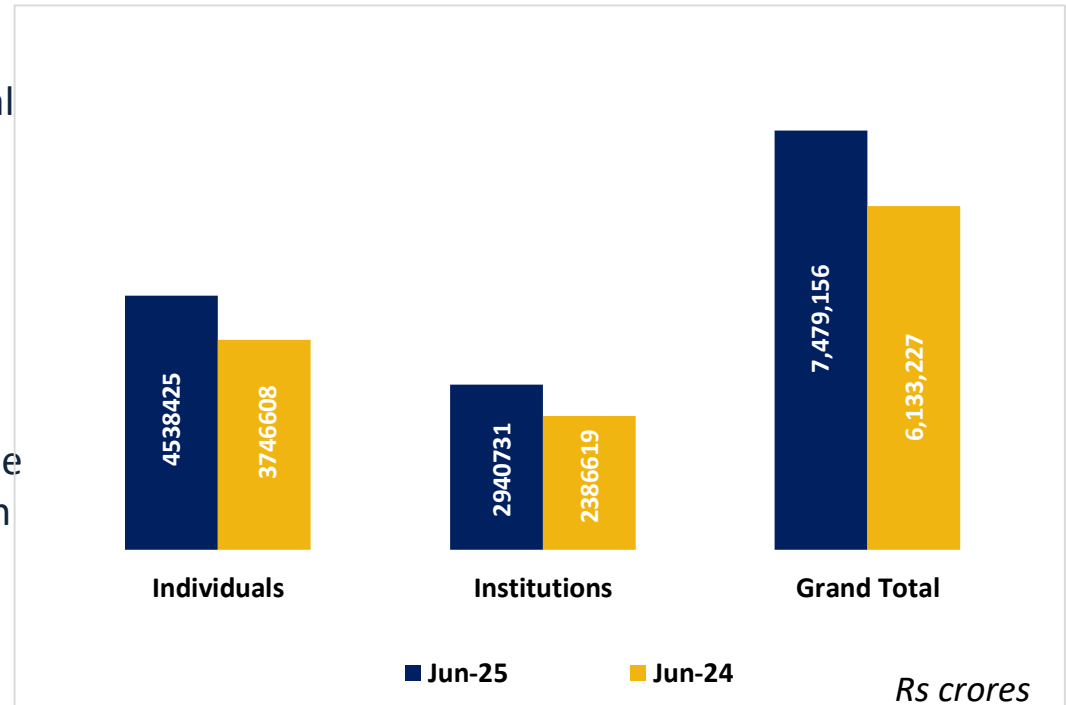
*Institutions include domestic and foreign institutions and banks.
Individuals include HNIs or investors who invest with a ticket size of Rs. 2 lakhs or above.
Equity-oriented schemes include equity and balanced funds.*

Growth in Assets



The value of assets held by individual investors in mutual funds increased from Rs.37.47 lac cr in June 2024 to Rs. 45.38 lac cr in June 2025, an increase of 21.13%.

The value of Institutional assets has increased from Rs.23.87 lac cr in June 24 to Rs.29.41 lac cr in June 2025 an increase of 23.22%.



*Institutions include domestic and foreign institutions and banks.
Rs. lac cr is equivalent to Rs. Trillion.*