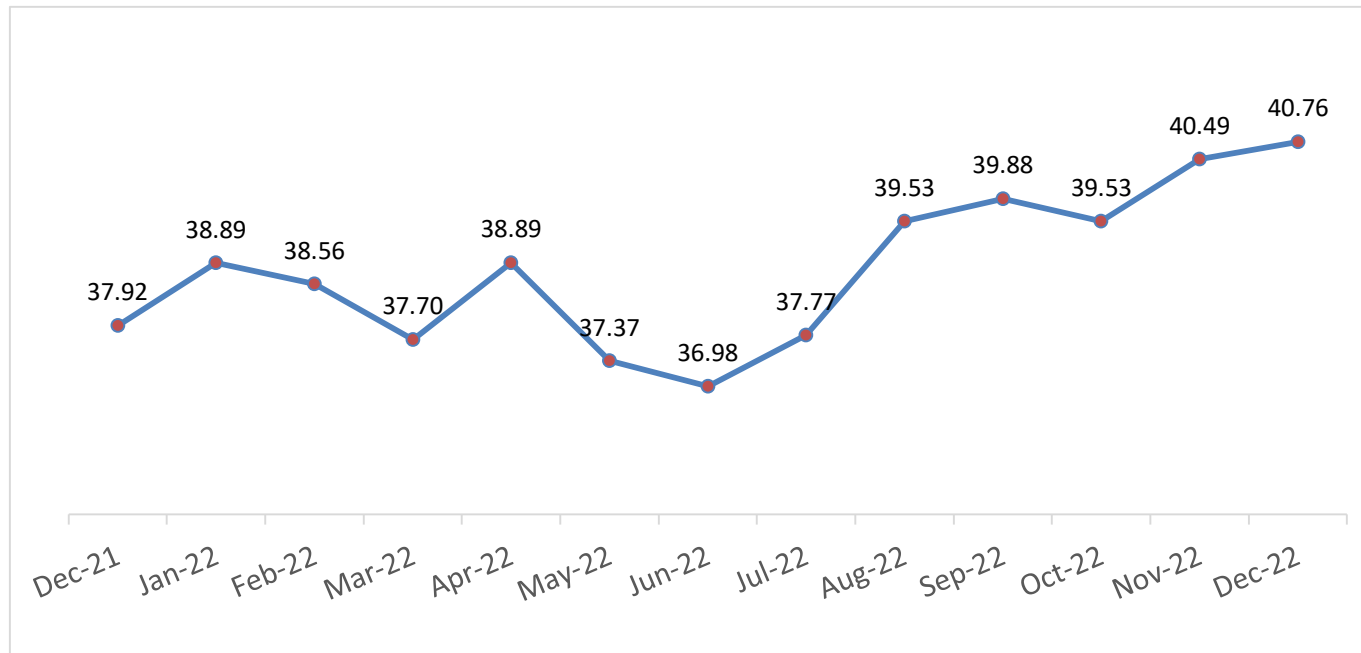


# Total Assets (Rs. Trillion)



Assets managed by the Indian mutual fund industry has increased from Rs. 37.92 trillion in Dec 2021 to Rs. 40.76 trillion in Dec 2022. That represents 7.50 % increase in assets over Dec 2021

*Assets are measured as average assets for the month.  
Rs. Trillion is equivalent to Rs. lac Cr.*

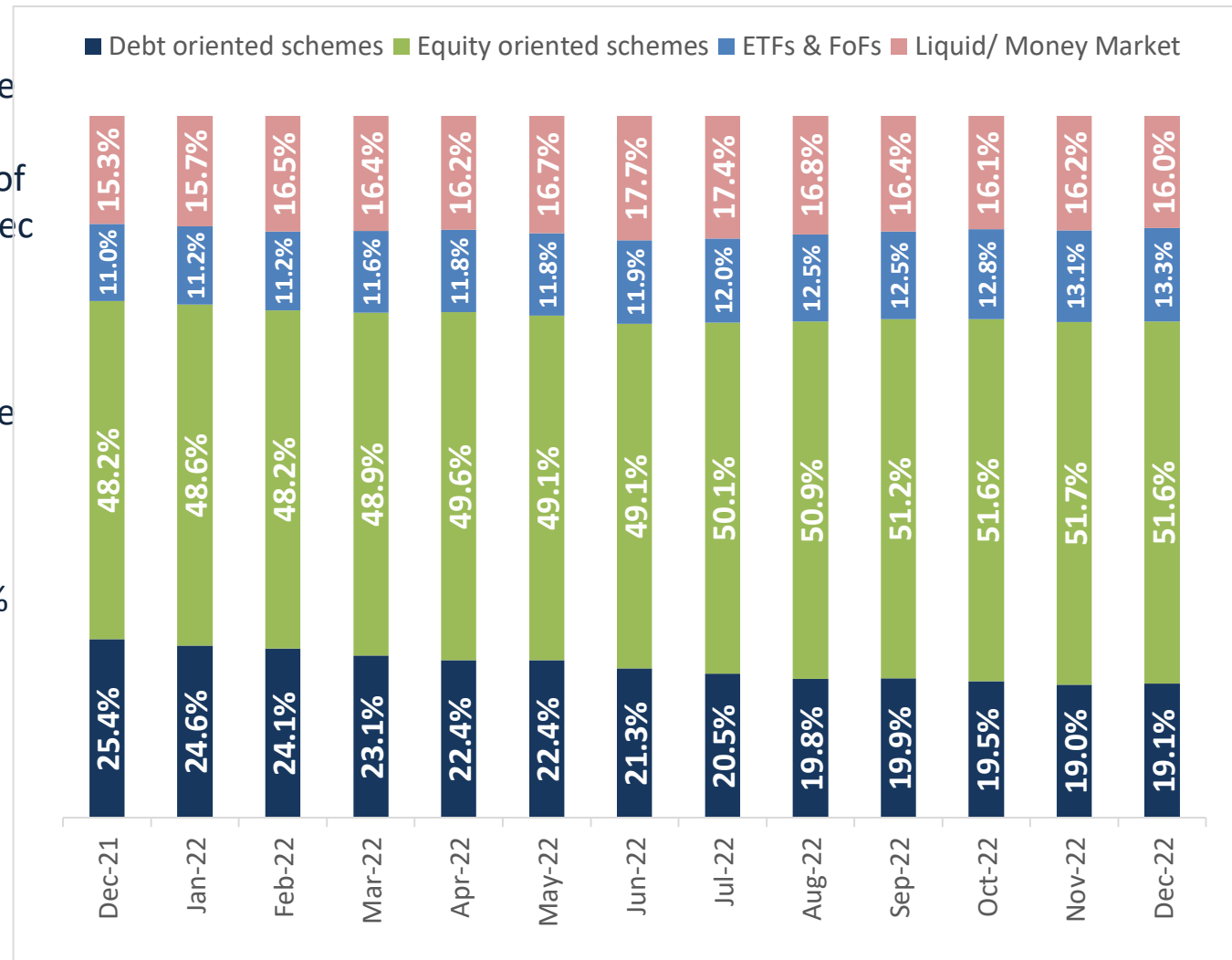


# Scheme wise Composition of Assets

The proportionate share of equity-oriented schemes is now 51.6% of the industry assets in Dec 2022, up from 48.2% in Dec 2021.

The proportionate share of debt-oriented schemes is 19.1% of industry assets in Dec 2022, down from 25.4% in Dec 2021.

Significant increase in ETF market share from 11.0% in Dec 2021 to 13.3% in Dec 2022



*Equity-oriented schemes include equity and balance funds.*

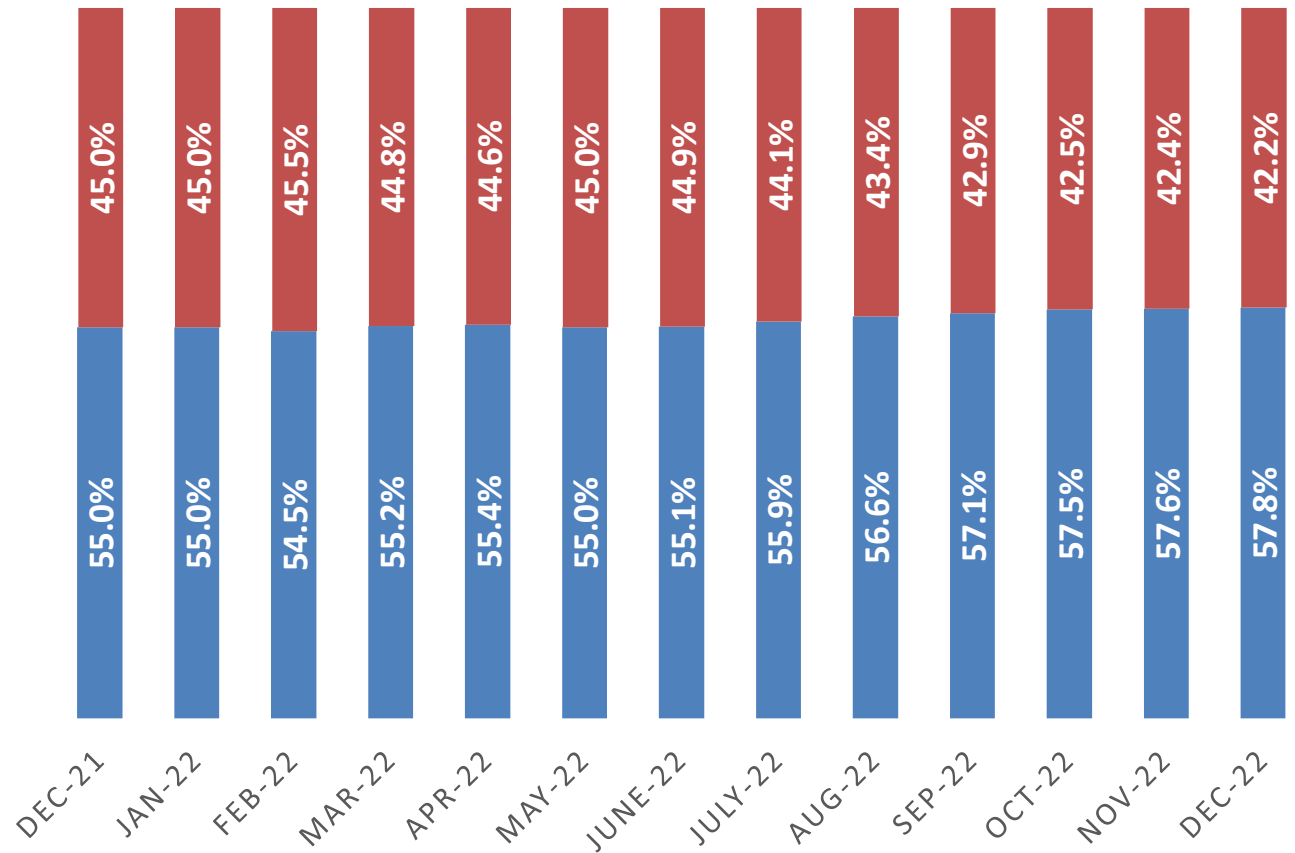
# Investor Type-wise Composition of Mutual Fund Assets



■ Individuals ■ Institutions

Individual investors now hold a relatively higher share of industry assets, i.e. 57.8% in Dec 2022, compared with 55.0% in Dec 2021

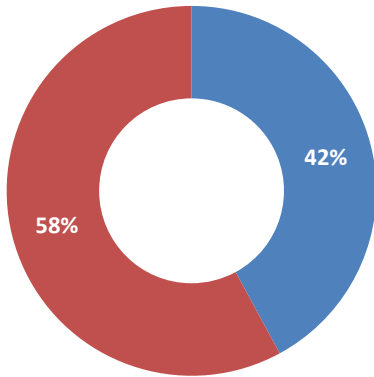
Institutional investors account for 42.2% of the assets, of which corporates are 97%. The rest are Indian and foreign institutions and banks.



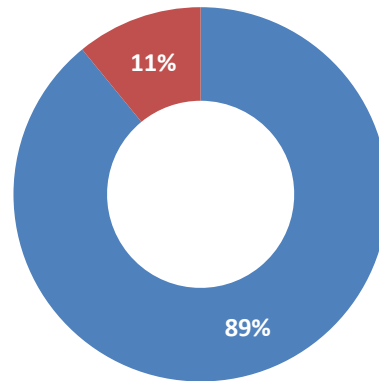
*Institutions include domestic and foreign institutions and banks. HNIs are investors who invest with a ticket size of Rs.2 lakhs or above.*

# Investor Categories Across Scheme Types

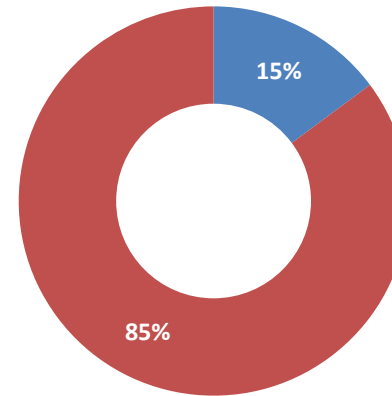
**Debt Oriented Schemes**



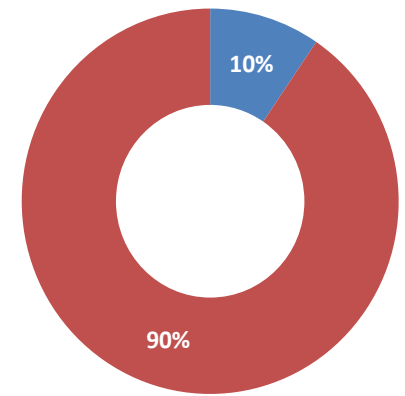
**Equity Oriented Schemes**



**Liquid/ Money Market**



**ETFs, FoFs**



■ Individual ■ Institutional

Equity-oriented schemes derive 89% of their assets from individual investors (Retail + HNI)

Institutional investors dominate liquid and money market schemes (85%), debt-oriented schemes (58%) and ETFs, FOFs (90%).

\* In Dec 21-

- Equity-oriented schemes derived 88% of their assets from individual investors . Institutional investors dominate liquid and money market schemes (87%), debt-oriented schemes (63%) and ETFs, FOFs (89%).

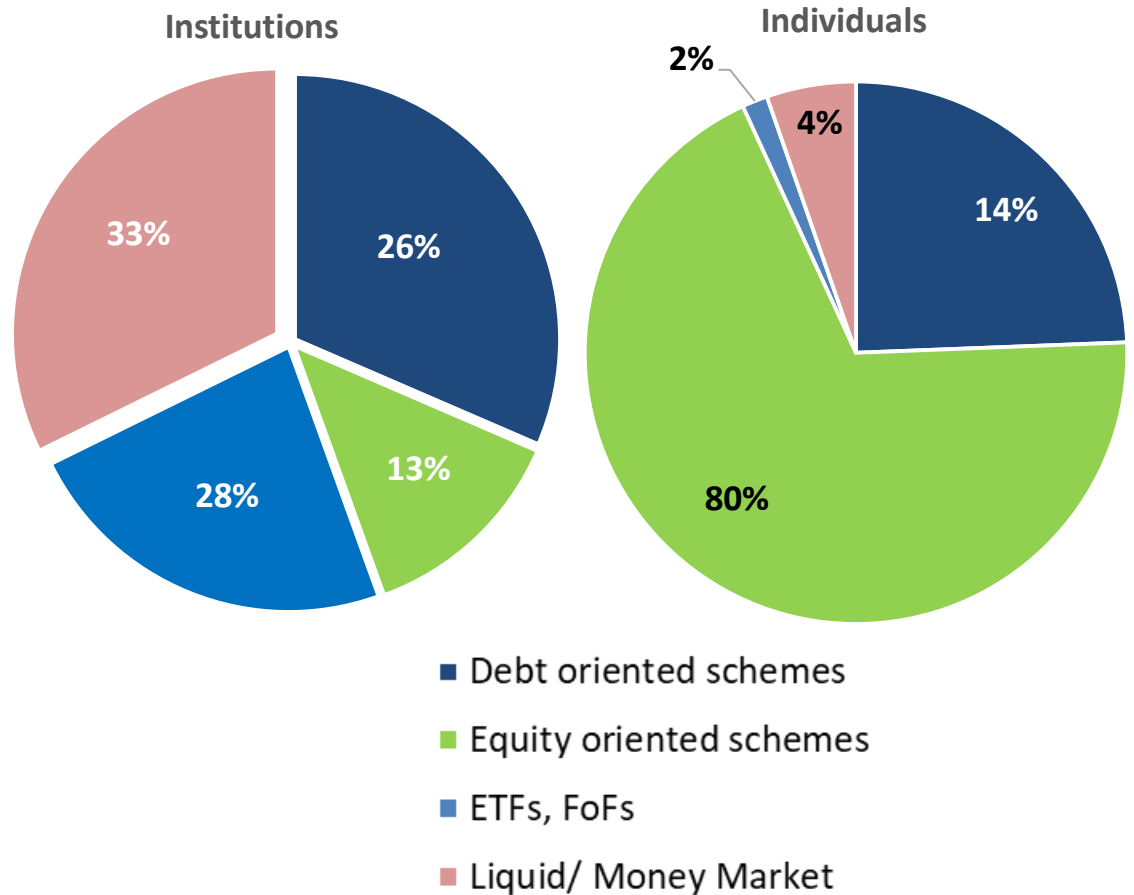
*8Institutions include domestic and foreign institutions and banks. HNIs are investors who invest with a ticket size of Rs. 2 lakhs or above. Equity-oriented schemes include equity and balanced funds.*

# Composition of Investors' Holdings

Individual investors primarily hold equity-oriented schemes while institutions hold liquid, debt-oriented schemes and ETFs, FoFs

80% of individual investor assets are held in equity-oriented schemes.

59% of institutions assets are held in liquid / money market schemes and debt-oriented schemes.



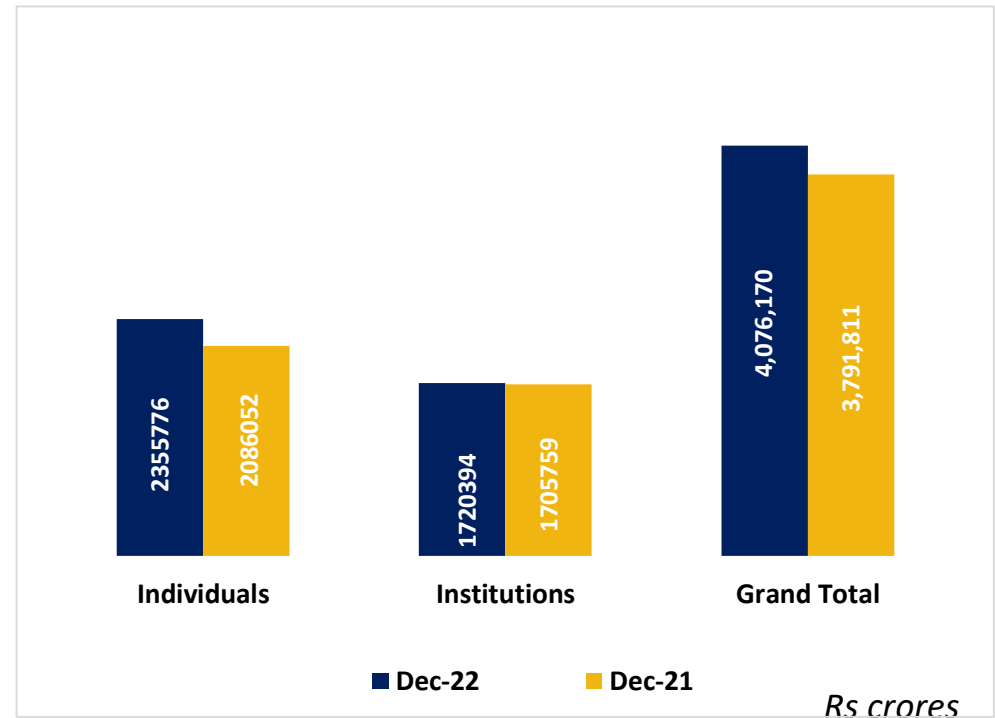
*Institutions include domestic and foreign institutions and banks.  
Individuals include HNIs or investors who invest with a ticket size of Rs. 2 lakhs or above.  
Equity-oriented schemes include equity and balanced funds.*



# Growth in Assets

The value of assets held by individual investors in mutual funds increased from Rs.20.86 lac cr in Dec 2021 to Rs. 23.56 lac cr in Dec 2022, an increase of 12.93%.

The value of Institutional assets has increased from Rs.17.06 lac cr in Dec 2021 to Rs.17.20 lac cr in Dec 2022 an increase of 0.86%.



*Institutions include domestic and foreign institutions and banks.  
Rs. lac cr is equivalent to Rs. Trillion.*