AMFI monthly note

June 2026

Monthly mutual fund industry update

Industry snapshot	• The domestic mutual fund (MF) industry's assets under management (AUM) expanded 0.79% on-month to Rs 82.22 lakh crore in June mainly on account of an uptick in the markets
Equity funds	• Equity funds logged positive inflows for the 64th consecutive month, amounting to Rs 28,973 crore • Mid-cap funds led the category with net inflows of Rs 6,090 crore
Debt funds	• Assets of debt-oriented schemes declined 4.8% on-month to Rs 17.38 lakh crore in June, • Debt fund redemptions were concentrated in liquid and short-tenor categories amid quarter-end advance tax payments, while the 10-year government security (G-sec) yield eased 24 basis points to 6.76%, supported by softer inflation, lower crude oil prices and easing US Treasury yields
Hybrid funds	• Hybrid fund assets grew 2.5% on-month to Rs 11.44 lakh crore, attracting net inflows of Rs 12,893 crore in June— • Multi-asset allocation funds and arbitrage funds accounted for ~82% of total inflows, with multi-asset funds clocking positive flows for the 58th straight month
Passive funds	• Assets of passive funds were steady on-month at Rs 15.30 lakh crore, even though commodity prices corrected during the month • Gold AUM fell to Rs 1.70 lakh crore because of the correction in gold prices due to the weakening rupee and profit booking by investors
SIP trend	• Monthly contribution from Systematic Investment Plan (SIP) inched up marginally, amounting to Rs 31,781 crore in June • During the month, SIP assets rose by 3.4% on-month, amounting to 21.5% of total MF assets
SIF	• Specialised investment fund (SIF) assets rose 29.3% on-month to Rs 17,858 crore in June • The category saw positive inflows of Rs 3,782 crore during the month

Industry snapshot

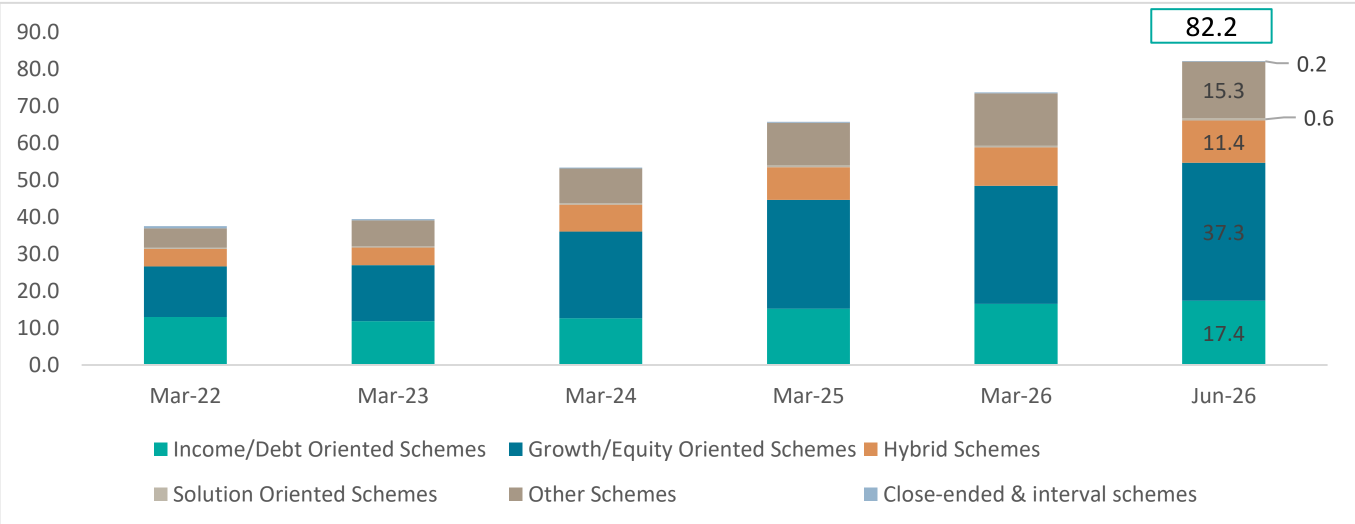
Markets rally, MF AUM increases marginally

The Indian MF industry's AUM remained largely stable in June, expanding marginally 0.8% on-month to Rs 82.22 lakh crore on account of an uptick in the markets.

The month began on a cautious note due to the central bank's Monetary Policy Committee retaining its neutral stance and lowering its growth forecast. However, sentiment improved as geopolitical uncertainties eased and global risk appetite recovered. Markets strengthened, supported by a stable macroeconomic outlook and softer oil prices, despite intermittent volatility. The BSE Sensex gained 2.28% to close at 76,478.67 on June 30 from 74,775.74 on May 29, while the Nifty 50 rose 1.35% to 23,865.75 from 23,547.75.

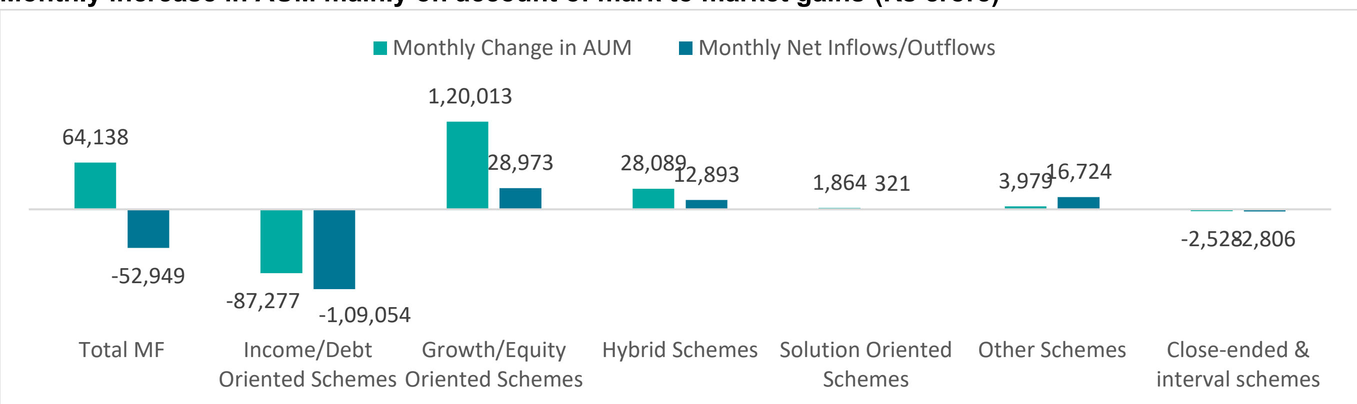
DIIs bought equities worth Rs 85,800 crore during the month. In contrast, foreign institutional investors (FIIs) sold equities worth Rs 49,340 crore.

MF assets expand marginally in June (Rs lakh crore)



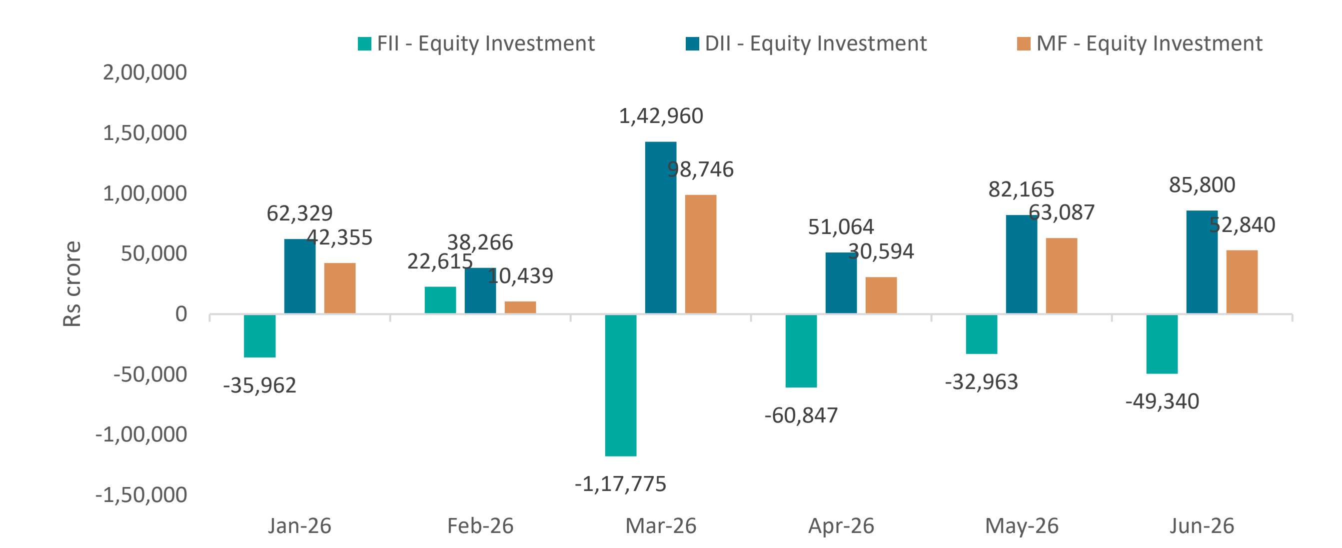
Source: Association of Mutual Funds of India (AMFI), Crisil Intelligence

Monthly increase in AUM mainly on account of mark to market gains (Rs crore)



Source: AMFI, Crisil Intelligence

DIIs kept buying, FIIs continued selling



Note: DII – domestic institutional investors, FII – foreign institutional investors

Source: National Securities Deposit Limited, Securities and Exchange Board of India, National Stock Exchange, Crisil Intelligence

Monthly AUM trend of MFs

Category	June 2026	May 2026 (1 month)	1 month % change	Dec 2025 (6 months)	6 months % change	June 2025 (1 year)	1 year % change	June 2023 (3 Years)	3 years % change
Equity	37,33,731	36,13,718	3.3%	35,72,544	4.5%	33,46,849	11.6%	17,43,373	114.2%
Debt	17,37,760	18,25,037	-4.8%	18,09,978	-4.0%	17,58,110	-1.2%	13,47,483	29.0%
Hybrid	11,43,734	11,15,645	2.5%	11,00,422	3.9%	9,92,009	15.3%	5,25,505	117.6%
Others	15,30,490	15,26,511	0.3%	14,56,806	5.1%	12,61,730	21.3%	7,60,550	101.2%
Solution-oriented schemes	59,680	57,816	3.2%	58,455	2.1%	56,148	6.3%	36,087	65.4%
Closed-ended and interval schemes	17,086	19,614	-12.9%	25,174	-32.1%	25,825	-33.8%	26,189	-34.8%
Total	82,22,480	81,58,342	0.8%	80,23,379	2.5%	74,40,671	10.5%	44,39,187	85.2%

Note: Assets represented by month-end AUM are in Rs crore; all percentage changes are absolute

Source: AMFI, Crisil Intelligence

Monthly flow of MFs (Rs crore)

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25
Equity	28,973	22,908	38,440	40,450	25,978	24,029	28,054
Debt	-109,054	-96,949	2,47,490	-294,987	42,106	74,827	-132,410
Hybrid	12,893	10,560	20,565	-16,538	11,983	17,356	10,756
Others	16,724	362	20,082	30,768	13,879	39,955	26,723
Solution-oriented schemes	321	270	307	256	247	342	345
Closed-ended and interval schemes	-2,806	-1,173	-4,481	141	336	-49	-59

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25
Total	**-52,949**	**-64,021**	**3,22,403**	**-239,910**	**94,530**	**1,56,459**	**-66,591**

Note: Cells in green to red signify the highest to lowest inflows in that period

Source: AMFI, Crisil Intelligence

Growth in MF folios continues

In June, the MF industry added 20.31 lakh net folios, taking the total to 27.86 crore, up 0.7% from 27.66 crore in May.

Equity funds remained the largest contributors, accounting for 66.7% of total folios with 9.46 lakh additions during the month. The 'others' category, which largely comprises passive funds, accounted for 20.5% of the overall folio base. Together, the equity and the 'others' categories contributed ~87% of the total folios as of June.

Monthly folio count

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26
Equity	18,58,61,357	18,49,15,510	18,41,37,599	18,27,31,153	18,11,99,640	17,95,35,214
Debt	89,50,580	87,23,820	85,08,669	82,84,434	81,93,005	80,65,318
Hybrid	1,98,01,117	1,95,18,382	1,92,98,501	1,90,17,036	1,86,88,371	1,82,60,934
Others	5,71,93,066	5,66,26,074	5,65,90,389	5,71,16,569	5,57,18,736	5,37,02,575
Solution-oriented schemes	63,50,835	63,32,743	63,18,594	63,03,178	62,85,565	62,61,999
Closed-ended and interval schemes	4,42,227	4,51,268	4,57,608	4,81,889	4,86,138	4,87,521
Total	**27,85,99,182**	**27,65,67,797**	**27,53,11,360**	**27,39,34,259**	**27,05,71,455**	**26,63,13,561**

Source: AMFI, Crisil Intelligence

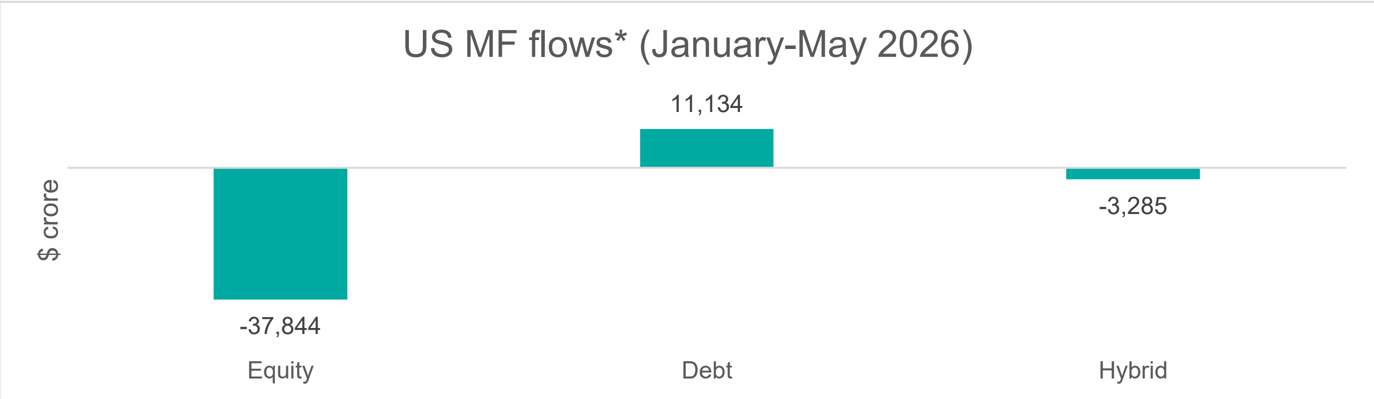
Global overview

US flows turn defensive while Indian MF flows stay equity-led

During January-May 2026, US mutual funds witnessed divergent flows across categories. Equity funds saw net outflows of $37,844 crore, while hybrid funds witnessed outflows of $3,285 crore, indicating continued moderation in risk-oriented allocations. In contrast, debt funds attracted net inflows of $11,134 crore, reflecting investor preference for relatively safer income-oriented categories amid macroeconomic and geopolitical uncertainties and shifting monetary policy expectations. The outflows from US equity and hybrid MFs also reflect a broader move away from traditional active MF products, with investors reallocating towards lower-cost vehicles and higher-yielding money market products.

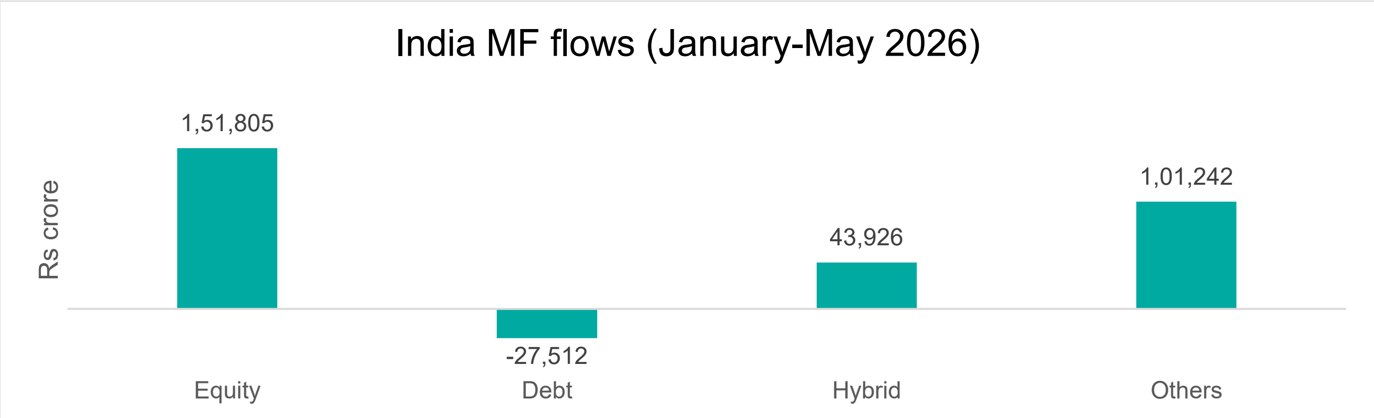
Indian MF flows remained stronger and equity-led during the same period. Domestic equity funds attracted Rs 1,51,805 crore, supported by sustained SIP participation. Hybrid funds attracted inflows of Rs 43,926 crore, while others received Rs 1,01,242 crore, indicating continued participation across diversified investment categories. However, debt funds saw net outflows of Rs 27,512 crore, normalising after April's strong inflows and treasury-driven liquidity movements.

US MF flows*



**Does not include exchange-traded funds (ETFs); based on the latest available data*
Source: Investment Company Institute, Crisil Intelligence

India MF flows



Note: Others include solution-oriented, other schemes, closed-ended and interval schemes
Source: AMFI, Crisil Intelligence

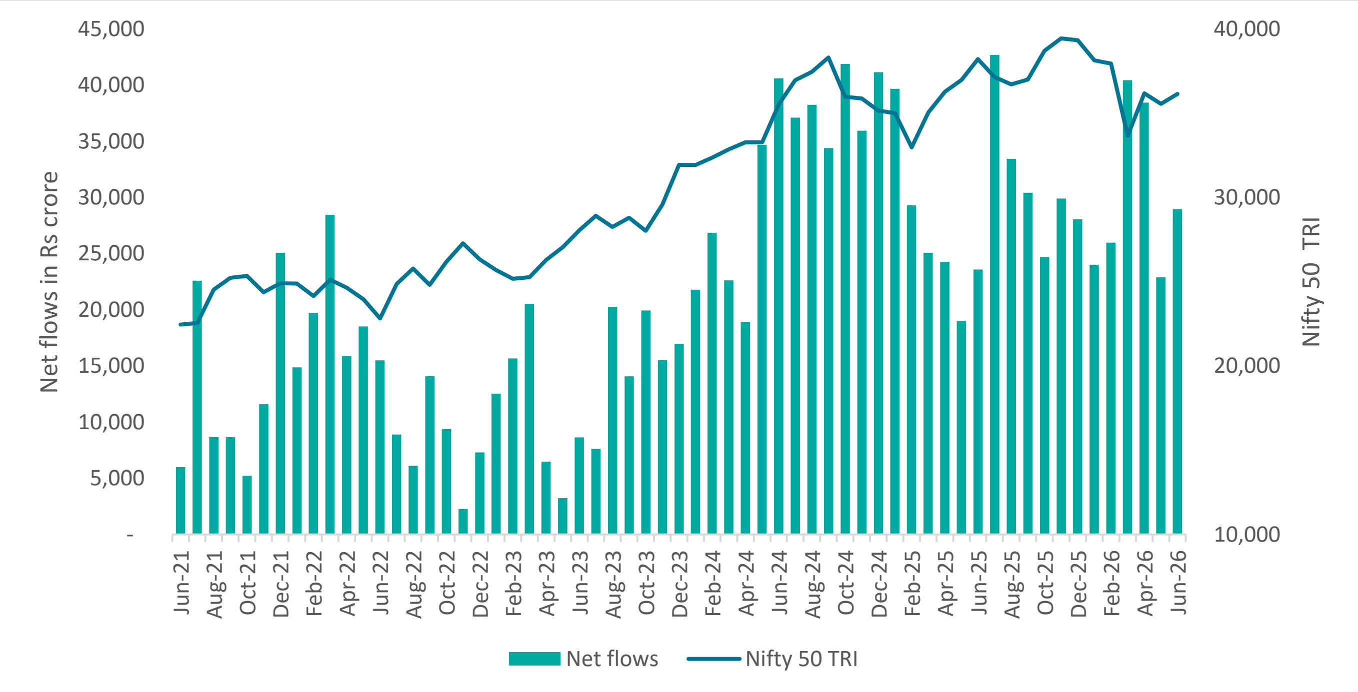
Equity MFs

Domestic resilience anchors equity flows

Equity assets rose 3.3% to Rs 37.34 lakh crore in June from Rs 36.14 lakh crore in May. This growth was fuelled by net inflows for the 64th consecutive month, totalling Rs 28,973 crore, as well as mark-to-market (MTM) gains.

The markets gained through June as easing geopolitical uncertainties in West Asia and a sharp fall in crude oil prices, aided by the reopening of the Strait of Hormuz, lifted investor sentiments. Additionally sustained domestic inflows of Rs 85,800 crore provided support to the market.

Equity inflows stayed positive



Source: AMFI, Crisil Intelligence

Mid-cap funds led the category with inflows of Rs 6,090 crore, followed by small-cap funds with Rs 5,602 crore and flexi-cap funds with Rs 5,231 crore. These three segments collectively accounted for approximately 58% of the total inflows. Additionally, one new fund offer was launched during the month, with a large and mid-cap fund that raised Rs 87 crore.

AMFI

Monthly AUM trend of growth/equity-oriented schemes

Category	June 2026	May 2026 (1 month)	1 month % change	Dec 2025 (6 months)	6 months % change	June 2025 (1 year)	1 year % change	June 2023 (3 Years)	3 years % change
Sectoral/thematic funds	5,46,908	5,35,187	2.2%	5,37,667	1.7%	5,09,345	7.4%	1,96,178	178.8%
Flexi-cap funds	5,80,639	5,63,896	3.0%	5,51,962	5.2%	4,94,279	17.5%	2,72,743	112.9%
Mid-cap funds	5,06,070	4,87,794	3.7%	4,61,271	9.7%	4,31,700	17.2%	2,18,146	132.0%
Large-cap funds	4,08,454	3,97,061	2.9%	4,18,727	-2.5%	3,97,470	2.8%	2,59,583	57.3%
Small-cap funds	4,29,715	4,04,380	6.3%	3,69,003	16.5%	3,54,551	21.2%	1,68,434	155.1%
Large- and mid-cap funds	3,53,143	3,40,000	3.9%	3,31,287	6.6%	3,02,139	16.9%	1,48,218	138.3%
ELSS	2,41,896	2,36,446	2.3%	2,52,700	-4.3%	2,53,585	-4.6%	1,71,034	41.4%
Value funds/contra funds	2,14,073	2,10,504	1.7%	2,19,128	-2.3%	2,03,756	5.1%	1,04,686	104.5%
Multi-cap funds	2,41,604	2,32,887	3.7%	2,23,102	8.3%	2,04,690	18.0%	78,415	208.1%
Focused funds	1,79,518	1,74,258	3.0%	1,74,834	2.7%	1,62,173	10.7%	1,09,698	63.6%
Dividend yield funds	31,711	31,306	1.3%	32,863	-3.5%	33,162	-4.4%	16,237	95.3%
Total	**37,33,731**	**36,13,718**	**3.3%**	**35,72,544**	**4.5%**	**33,46,849**	**11.6%**	**17,43,373**	**114.2%**

Note: Assets represented by month-end AUM are in Rs crore; all percentage changes are absolute

Source: AMFI, Crisil Intelligence

Monthly flow trend of growth/equity-oriented schemes (Rs crore)

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25
Sectoral/thematic funds	1,469	648	1,949	2,699	2,987	1,043	946
Flexi-cap funds	5,231	5,176	10,148	10,054	6,925	7,672	10,019
Mid-cap funds	6,090	4,385	6,551	6,064	4,003	3,185	4,176
Large-cap funds	2,067	1,593	2,525	2,998	2,112	2,005	1,567
Small-cap funds	5,602	4,946	6,886	6,264	3,881	2,942	3,824
Large- and mid-cap funds	4,321	3,278	4,490	5,307	3,138	3,182	4,094
ELSS funds	-634	-651	-568	-437	-650	-594	-718
Value funds/contra funds	687	510	1,478	2,156	727	993	1,089
Multi-cap funds	3,070	2,291	3,806	2,982	1,934	1,995	2,255
Focused funds	1,118	830	1,195	2,425	901	1,557	1,057
Dividend yield funds	-49	-97	-21	-59	21	48	-254
Total	**28,973**	**22,908**	**38,440**	**40,450**	**25,978**	**24,029**	**28,054**

Note: Cells in green to red signify the highest to lowest inflows in that period

Source: AMFI, Crisil Intelligence

Debt MFs

Debt fund assets decline further amid quarter-end redemptions

Open-ended debt fund assets declined for the second consecutive month in June, with total AUM falling 4.8% on-month to Rs 17.38 lakh crore from Rs 18.25 lakh crore in May. Net outflows rose to Rs 1,09,054 crore from Rs 96,949 crore in May. Mark to market gains provided some support.

The redemptions were largely concentrated in liquidity-oriented and short-tenor categories such as liquid, low-duration, ultra-short-duration, money market and overnight funds. The outflows also followed the typical quarter-end pattern, when investors redeem holdings from liquid and short-duration schemes to meet advance tax and other liquidity requirements. Floater and credit risk funds saw modest inflows during the month.

Meanwhile, the benchmark 10-year G-sec yield (6.48% GS 2035) fell 24 basis points to 6.76% on June 30 from 7.00% on May 29. Yields were range-bound in the first half of the month before easing after the Reserve Bank of India's Monetary Policy Committee kept the repo rate unchanged and expanded the fully accessible route to include new 15-, 30- and 40-year G-sec issuances. Softer Consumer Price Index-based inflation, lower crude oil prices and easing US Treasury yields further supported the decline, though profit booking, currency concerns and tight liquidity capped gains.

Monthly AUM trend of income/debt-oriented schemes

Category	June 2026	May 2026 (1 month)	1 month % change	Dec 2025 (6 months)	6 months % change	June 2025 (1 year)	1 year % change	June 2023 (3 Years)	3 years % change
Liquid funds	5,71,393	6,09,457	-6.2%	5,03,143	13.6%	4,99,857	14.3%	4,19,556	36.2%
Money market funds	3,03,520	3,10,807	-2.3%	3,18,352	-4.7%	2,90,724	4.4%	1,40,035	116.7%
Corporate bond funds	1,77,122	1,81,139	-2.2%	2,07,006	-14.4%	2,03,199	-12.8%	1,35,476	30.7%
Short-duration funds	1,07,813	1,11,750	-3.5%	1,36,601	-21.1%	1,33,337	-19.1%	99,139	8.7%
Low-duration funds	1,14,171	1,29,193	-11.6%	1,47,064	-22.4%	1,31,415	-13.1%	99,019	15.3%
Ultra-short-duration funds	1,18,172	1,28,380	-8.0%	1,31,827	-10.4%	1,32,827	-11.0%	97,161	21.6%
Overnight funds	79,917	89,940	-11.1%	79,368	0.7%	71,481	11.8%	89,223	-10.4%
Banking and PSU funds	76,799	76,382	0.5%	79,417	-3.3%	82,229	-6.6%	81,815	-6.1%
Floater funds	52,583	51,364	2.4%	52,217	0.7%	51,668	1.8%	58,175	-9.6%
Gilt funds	31,236	31,436	-0.6%	38,515	-18.9%	41,450	-24.6%	22,703	37.6%
Dynamic bond funds	31,146	31,391	-0.8%	36,108	-13.7%	36,912	-15.6%	30,210	3.1%
Medium-duration funds	25,393	25,139	1.0%	26,252	-3.3%	25,336	0.2%	27,349	-7.2%
Credit risk funds	21,820	21,210	2.9%	19,930	9.5%	20,350	7.2%	24,325	-10.3%
Long-duration funds	12,549	12,807	-2.0%	17,608	-28.7%	20,539	-38.9%	9,183	36.6%
Medium- to long-duration funds	9,990	10,506	-4.9%	11,692	-14.6%	11,852	-15.7%	9,884	1.1%
Gilt funds with 10-year constant duration	4,136	4,135	0.0%	4,877	-15.2%	4,935	-16.2%	4,230	-2.2%

Category	June 2026	May 2026 (1 month)	1 month % change	Dec 2025 (6 months)	6 months % change	June 2025 (1 year)	1 year % change	June 2023 (3 Years)	3 years % change
Total	**17,37,760**	**18,25,037**	**-4.8%**	**18,09,978**	**-4.0%**	**17,58,110**	**-1.2%**	**13,47,483**	**29.0%**

Note: PSU – public sector undertaking; assets represented by month-end AUM are in Rs crore; all percentage changes are absolute
Source: AMFI, Crisil Intelligence

Monthly flow trend of income/debt-oriented schemes (Rs crore)

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25
Liquid funds	-42,293	-29,681	1,65,105	-134,988	59,077	30,682	-47,308
Money market funds	-10,595	-24,692	20,643	-29,207	6,267	12,763	-40,464
Corporate bond funds	-7,557	-7,010	6,197	-15,293	-2,302	-11,473	-7,420
Short-duration funds	-5,887	-3,887	3,917	-22,194	-1,917	-2,889	-5,690
Ultra-short-duration funds	-11,426	-1,617	15,652	-16,087	-4,374	255	-17,648
Low-duration funds	-16,484	-9,400	7,093	-25,227	2,329	4,779	-10,246
Overnight funds	-10,580	-15,525	31,420	-40,228	-14,006	46,280	254
Banking and PSU funds	-1,041	-760	-694	-2,274	-1,473	-1,219	-976
Floater funds	452	-401	19	-1,790	56	268	722
Gilt funds	-1,096	-1,684	-1,048	-3,078	-9	-1,428	-796
Dynamic bond funds	-961	-654	-705	-1,741	-551	-1,435	-843
Medium-duration funds	-243	-263	-392	-714	-70	-108	-229
Credit risk funds	248	49	1,318	-330	-94	-126	-173
Long duration funds	-720	-897	-727	-1,047	-629	-1,336	-1,303
Medium-to-long duration funds	-766	-229	-158	-408	-271	-174	-188
Gilt funds with 10-year constant duration	-102	-299	-149	-382	75	-13	-103
Total	**-109,054**	**-96,949**	**2,47,490**	**-294,987**	**42,106**	**74,827**	**-132,410**

Note: Cells in green to red signify the highest to lowest inflows in that period
Source: AMFI, Crisil Intelligence

Hybrid MFs

Multi-asset and arbitrage funds power hybrid fund assets

Hybrid fund assets grew 2.5% to Rs 11.44 lakh crore in June from Rs 11.16 lakh crore in May, supported by MTM gains and net inflows. Over the past year, assets in this category have grown 15.3%.

Hybrid funds saw net inflows of Rs 12,893 crore in June. Arbitrage funds and multi-asset allocation funds together accounted for ~82% of the total inflows.

Multi-asset allocation funds received Rs 4,811 crore, clocking positive flows for the 58th consecutive month. The category has seen the fastest growth within hybrids, with assets rising 58.8% on-year and a staggering 530.0% over three years.

Monthly AUM trend of hybrid schemes

Category	June 2026	May 2026 (1 month)	1 month % change	Dec 2025 (6 months)	6 months % change	June 2025 (1 year)	1 year % change	June 2023 (3 Years)	3 years % change
Dynamic asset allocation/balanced advantage funds	3,23,258	3,16,586	2.1%	3,23,325	0.0%	3,06,649	5.4%	2,04,997	57.7%
Balanced hybrid funds/aggressive hybrid funds	2,57,754	2,51,288	2.6%	2,53,234	1.8%	2,38,686	8.0%	1,66,687	54.6%
Arbitrage funds	2,86,456	2,78,956	2.7%	2,78,128	3.0%	2,49,365	14.9%	80,625	255.3%
Multi-asset allocation funds	1,96,239	1,90,326	3.1%	1,64,731	19.1%	1,23,585	58.8%	31,149	530.0%
Equity savings funds	50,114	49,194	1.9%	51,235	-2.2%	44,639	12.3%	17,889	180.1%
Conservative hybrid funds	29,913	29,294	2.1%	29,769	0.5%	29,085	2.8%	24,158	23.8%
Total	**11,43,734**	**11,15,645**	**2.5%**	**11,00,422**	**3.9%**	**9,92,009**	**15.3%**	**5,25,505**	**117.6%**

Note: Assets represented by month-end AUM are in Rs crore; all percentage changes are absolute

Source: AMFI, Crisil Intelligence

Monthly flow trend of hybrid schemes (Rs crore)

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25
Dynamic asset allocation/balanced advantage funds	553	181	1,773	-283	1,522	1,839	1,097
Balanced hybrid funds/aggressive hybrid funds	2,121	655	1,489	995	1,419	1,678	1,514
Arbitrage funds	5,799	5,698	12,378	-21,114	592	3,293	126
Multi-asset allocation funds	4,811	3,929	5,113	5,213	8,476	10,485	7,426
Equity savings funds	-495	75	-82	-1,131	42	137	711
Conservative hybrid funds	103	22	-106	-218	-68	-77	-118
Total	**12,893**	**10,560**	**20,565**	**-16,538**	**11,983**	**17,356**	**10,756**

Note: Cells in green to red signify the highest to lowest inflows in that period

Source: AMFI, Crisil Intelligence

Passive MFs

Passive fund assets stable as commodity prices correct

Passive funds' AUM edged up 0.3% on-month to Rs 15.30 lakh crore from Rs 15.27 lakh crore in May. AUM of gold ETFs fell 7.8%, while that of other ETFs grew 1.5%. The decrease in gold ETF AUM was attributable to a correction in gold prices due to the weakening rupee and profit booking by investors.

Despite the modest on-month movement, the longer-term trajectory for passive funds was strong, with AUM increasing 5.1% over six months, 21.3% over a year and 101.2% over three years.

Silver ETFs saw a decrease in AUM, despite inflows of Rs 4,286.47 crore, because of the correction in prices in the market.

Monthly AUM trend of passive schemes

Category	June 2026	May 2026 (1 month)	1 month % change	Dec 2025 (6 months)	6 months % change	June 2025 (1 year)	1 year % change	June 2023 (3 Years)	3 years % change
Other ETFs	9,74,927	9,60,115	1.5%	9,66,504	0.9%	8,59,261	13.5%	5,38,873	80.9%
Index funds	3,36,914	3,32,395	1.4%	3,25,821	3.4%	3,08,996	9.0%	1,75,468	92.0%
Gold ETFs	1,70,148	1,84,571	-7.8%	1,27,896	33.0%	64,777	162.7%	22,339	661.7%
Fund of funds investing overseas	48,500	49,430	-1.9%	36,585	32.6%	28,695	69.0%	23,869	103.2%
Total	**15,30,490**	**15,26,511**	**0.3%**	**14,56,806**	**5.1%**	**12,61,730**	**21.3%**	**7,60,550**	**101.2%**

Note: Assets represented by month-end AUM are in Rs crore; all percentage changes are absolute
Source: AMFI, Crisil Intelligence

Monthly AUM trend of silver ETFs, which form a part of other ETFs (Rs crore)

Category	June-2026	May-2026	Apr-2026	Mar-2026	Feb-2026	Jan-2026	Dec-2025
Silver ETF	78,943	86,217	81,944	79,806	91,975	1,16,727	72,652

Note: Assets represented by month-end AUM are in Rs crore; all percentage changes are absolute
Source: AMFI, Crisil Intelligence

Monthly flow trend of passive schemes (Rs crore)

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25
Other ETFs	13,238	-620	10,755	19,802	4,487	15,006	13,199
Index funds	-59	943	4,626	8,169	3,233	27	1,730
Gold ETFs	3,443	-725	3,040	2,266	5,255	24,040	11,647
Fund of funds investing overseas	102	764	1,661	531	904	882	147
Total	**16,724**	**362**	**20,082**	**30,768**	**13,879**	**39,955**	**26,723**

Note: Cells in green to red signify the highest to lowest inflows in that period

Source: AMFI, Crisil Intelligence

Monthly flow trend of silver ETFs, which form a part of other ETFs (Rs crore)

Category	June-2026	May-2026	Apr-2026	Mar-2026	Feb-2026	Jan-2026	Dec-2025
Silver ETF	4,286.47	-2,133.15	-126.72	-683.91	-826.30	9,463.40	3,962.29

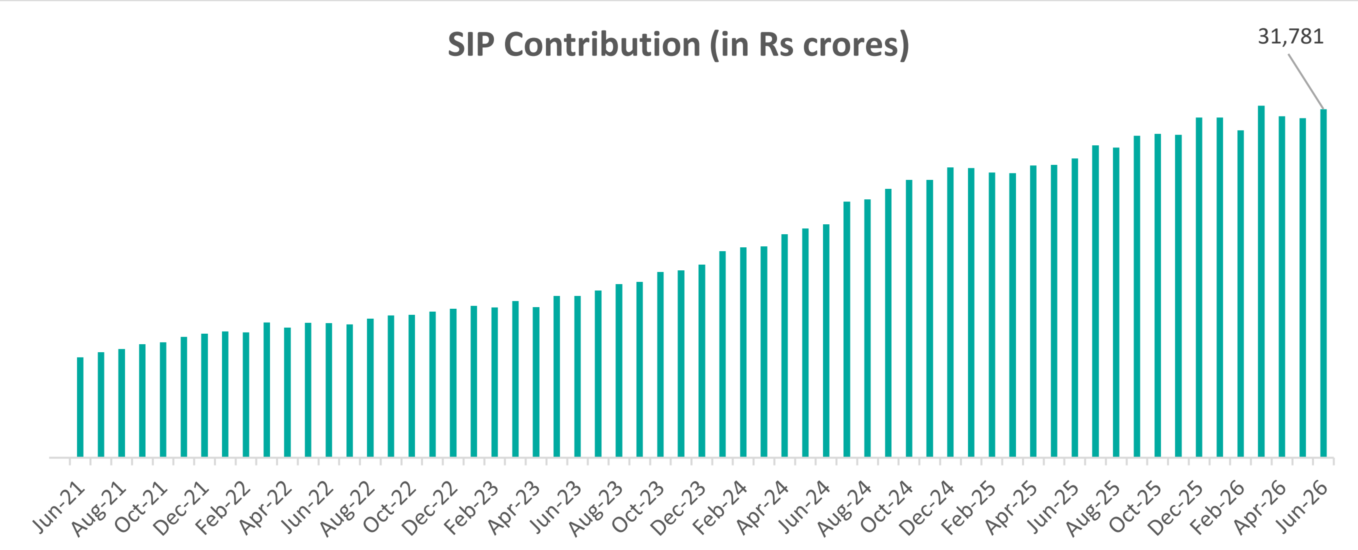
Source: AMFI, Crisil Intelligence

SIP trend

SIP monthly contributions remain robust

SIP monthly contributions saw inflows of Rs 31,781 crore in June 2026, marking an increase from the previous month. The contributions also have increased 16.5% on-year. SIP assets increased 3.4% on-month to Rs 17.70 lakh crore, constituting ~21.5% of the industry's AUM. The SIP segment continued to exhibit robust growth, with the number of active SIP accounts reaching 9.78 crore in June 2026. This uptick underscores the growing popularity of SIPs as a preferred investment avenue among investors.

SIP monthly contributions remain steady



Source: AMFI, Crisil Intelligence

SIP trend

Contribution	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25
Number of contributing SIP accounts (crore)	9.78	9.64	9.65	9.72	9.44	9.92	9.79
SIP monthly contribution (crore)	31,781	30,954	31,115	32,087	29,845	31,002	31,002
SIP assets (Rs lakh crore)	17.70	17.12	16.85	15.11	16.64	16.36	16.63
SIP assets as a percentage of industry assets	21.5	21	20.6	20.5	20.3	20.2	20.7

Source: AMFI, Crisil Intelligence

SIF trend

SIF assets rise, led by hybrid investment strategies

SIF strategies logged positive inflows of Rs 3,782 crore in June, with hybrid investment and equity-oriented strategies contributing Rs 2,685 crore and Rs 1,097 crore, respectively. SIF assets increased 29.3% on-month to Rs 17,858 crore from Rs 13,814 crore. Six new investment strategies were launched, three each under equity-oriented investment strategies and hybrid investment strategies, collectively raising Rs 1,740 crore.

Monthly AUM trend of SIF schemes

Category	Jun 2026	May 2026 (1 month)	1 month % change	Mar 2026 (3 months)	3 months % change
Equity-oriented strategies	5,036	3,843	31.0%	2,474	103.6%
Debt-oriented investment strategies	-	-	-	-	-
Hybrid investment strategies	12,822	9,970	28.6%	8,147	57.4%
Total	**17,858**	**13,814**	**29.3%**	**10,620**	**68.1%**

Source: AMFI, Crisil Intelligence

Monthly flow trend of SIF schemes (Rs crore)

Category	Jun-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26
Equity-oriented strategies	1,097	652	478	340	1,260	92
Debt-oriented investment strategies	0	0	0	0	0	0
Hybrid investment strategies	2,685	744	740	974	1,867	1,637
Total	**3,782**	**1,396**	**1,219**	**1,314**	**3,127**	**1,729**

Note: Cells in green to red signify the highest to lowest inflows in that period

Source: AMFI, Crisil Intelligence

The mutual fund industry continued its strong growth trajectory in June 2026, with assets under management (AUM) reaching ₹82.22 lakh crore. June marked positive equity inflows for the 64th consecutive month. SIP contributions touched a record ₹31,781 crore, reflecting growing investor confidence and the increasing adoption of disciplined, long-term investing.

We are also encouraged by the sustained participation of investors in Specialised Investment Funds (SIFs). AMFI remains committed to deepening investor awareness and encouraging investors to stay focused on their long-term financial goals through mutual funds.

Venkat N Chalasani

Chief Executive, AMFI

Disclaimer

Mutual fund investments are subject to market risks; read all scheme-related documents carefully.

MUTUAL FUNDS

Sahi Hai